

Ralf D. Fabian

ralf.fabian@ulbsibiu.ro



"Lucian Blaga" University of Sibiu, Faculty of Engineering - 2011 -

## 1. Introduction. (Bounded) Paradigmatic Shifts

### 1.1. ABOUT THE TOPIC

- 1.1.1. Thematic Context
- 1.1.2. Historical Context

#### 1.2. ABOUT THE THESIS

- 1.2.1. Terminology
- 1.2.2. Editing and Style
- 1.2.3. Organization

### 1.3. ABOUT THE AUTHOR

- 1.3.1. Motivation
- 1.3.2. Intentions
- 1.3.3. Thanks

### 2. Bounded Rationality Vs Chaoplexity: Best Is Not Always Better

#### 2.1. EVOLUTION OF THE TOPIC AT LBUS

- 2.1.1. Prehistory (until 2009)
- 2.1.2. Historical Period (2009-2011)
- 2.1.3. Author's Pre-Thesis Work

#### 2.2. DEFINING THE PROBLEM

- 2.2.1. Objectives
- 2.2.2. Starting Point. Premises and Criteria
- 2.2.3. Road Map Based on Idoneity

#### 2.3. EXPLAINING THE TITLE

- 2.3.1. Bounded Rationality
- 2.3.2. Agent Orientation
- 2.3.3. "Just-In-Time"
- 2.3.4. Visual Pattern Recognition

#### 2.4. APPROACH

- 2.4.1. Focusing on Trends, Holistic Stance, Post-Industrial Environments
- 2.4.2. Transdisciplinarity
- 2.4.3. Microcontinuity. Successive Prototyping

### 3. Bounded Rationality in Humans and Agents. State of the Art

#### 3.1. SIEVE AND MAGNIFIER

- 3.1.1. Non-Targets
- 3.1.2. Paradigm Shift in Service-Oriented Approaches
- 3.1.3. Paradigm Shift in CSIT

#### 3.2. TRANSDISCIPLINARY BRIDGES

- 3.2.1. From Myths, Through Metaphors to Memes
- 3.2.2. Cognitive Psychology, the Protecting Pillar
- 3.2.3. Semiotics, From RUNES to Emoticons in Communication
- 3.2.4. MEMETICS, FROM AN ENGINEERING PERSPECTIVE
  - 3.2.4.1. Scientific Status (CSITAO Level)
  - 3.2.4.2. Memetic Engineering as Antidote to Vicious Memes (Thesis Level)

### 3. Bounded Rationality in Humans and Agents. State of the Art

# 3.3. BASIC CONCEPT: BOUNDED RATIONALITY IN SERVICE-ORIENTED SYSTEMS

- 3.3.1. Bounded Rationality Instead of Optimization
- 3.3.2. Necessary Condition (to Fight Cognitive Complexity in Architecture)
- 3.3.3. Sufficient Condition (to Fight Structural Complexity in Implementation)

### 3.4. BASIC PARADIGM: "JUST-IN-TIME" SERVICE OR FAILED SERVICE

- 3.4.1. "Just-In-Time" As Response Time
- 3.4.2. "Just-In-Time" As Agent-Oriented Mechanism
- 3.4.3. "Just-In-Time" As Post-Industrial Variant of "Real Time"

#### 3.5. EXPERIMENTAL MODEL DOMAIN

- 3.5.1. Visual Pattern Recognition and Transmission
- 3.5.2. Fuzzy Interfaces. Non-Numeric Information Input
- 3.5.3. Conventional Benchmarks

### 4. The Meteoric Rise of "Bounded Rationality". Its New Role

- 4.1. PRE-SIMONIAN ERA. BEST VERSUS SIMPLE
  - 4.1.1. Why Is "Best" Antagonistic to "Simple"?
  - 4.1.2. Simple Is Looked For
- 4.2. TERMINOLOGICAL ERA. DECISION MAKING "JUST IN TIME"
- 4.3. THE POST-INDUSTRIAL ERA? FIGHTING (COGNITIVE) CHAOPLEXITY
- 4.4. FROM KELVIN TO ZADEH: PRECISIATION, INSTEAD OF (NUMERIC) PRECISION
  - 4.4.1. Bounded Rationality in "Prigogine Niches". Transdisciplinary Links
  - 4.4.2. From Words (Eastern Tradition) to Numbers (Western Tradition) and Back

### 5. Transdisciplinary Communication Needs a Lingua Franca: GST

- 5.1. RATIONALE AND METHOD
  - 5.1.1. Holistic Approaches in the Post-Industrial Era Require a Metascience: GST
  - 5.1.2. Semantic Web and General Culture
- 5.2. HOLISTIC COGNITION AND CYBERNETIC INTENTIONAL SYSTEMS
- 5.3. STABILITY VS CREATIVITY: BOUNDED RATIONALITY AS TWOFOLD FEEDBACK
  - 5.3.1. Enthymems and "Intentio Auctoris": Positive Connotations of "Negative"
  - 5.3.2. From Barkhausen to Wiener: The Huge Positive Role of Negative Feedback
  - 5.3.3. Preserving Stability: Bounded Rationality as Negative Feedback
  - 5.3.4. Boosting Creativity: Bounded Rationality as Positive Feedback
- 5.4. IN SEARCH OF SYNERGY FROM HUMANS TO ANTS. (BACK TO PHILOSOPHY?)
  - 5.4.1. Synergy. Where Does it Stem From?
  - 5.4.2. From Aristotle to Haken. Where Are Communication, Control, or Algorithm?
  - 5.4.3. Back to Lao Tzu: Synergy, Symbols, Semiotics
  - 5.4.4. Back to Modelling: Synergy, Software, Sigmoids

### 6. Non-Algorithmic Mechanisms for Word-Based Modelling

#### 6.1. CONCEPTUAL OUTLINE

- 6.1.1. Requirements for Post-Industrial Decision Support Systems
- 6.1.2. Requirements for Agent-Oriented Mechanisms
- 6.1.3. Resource Limitations

# 6.2. MULTIFUNCTIONAL WORD-BASED BAR FOR NON-ALGORITHMIC INPUT

- 6.2.1. Requirements for Boundedly Rational Interfaces
- 6.2.2. First Prototype: Pseudo-Linear Dependence (Linear Function)
- 6.2.3. Second Prototype: Logarithmic Dependence (Logarithmic Function)

# 6.3. ABDUCTION-BASED SERVICE-ORIENTED DECISION-MAKING SIMULATOR

- 6.3.1. Detaching "Manual" from "Automatic" in Post-Industrial Service Providing
- 6.3.2. Reconciling CWA with Uncertainty in Decision Support Systems
- 6.3.3. Simulating Abduction-Based Reasoning in "Service-Outlining Dialog"

### 7. Boundedly Rational Experimental model(s) for E2020 Targets

- 7.1. POST-MODERN EDUCATIONAL CHAOPLEXITY. BOUNDEDLY RATIONAL MODEL
  - 7.1.1. Why Post-Modern?
  - 7.1.2. Why Chaoplexity?
  - 7.1.3. First Boundedly Rational Approach in Modelling *E-Teaching*
  - 7.1.4. Bounded rationality as Antidote to Educational Chaoplexity
- 7.2. E-TEACHING AS BOUNDEDLY RATIONAL SYSTEM
  - 7.2.1. The Epistemology of a Prefix
  - 7.2.2. Abridging the current state of the Europe2020 Theses Cluster

First Research Report Cristina Brumar

### 7. Boundedly Rational Experimental model(s) for E2020 Targets



#### 7.3. EXTRAPOLATING LASTING TOPICS. THE GOLDEN RATIO

- 7.3.1. Divina proportia as "Fixed Point" in History
- 7.3.2. Memetic Stability
- 7.3.3. Boundedly Rational Extrapolation in E-Teaching

#### 7.4. EXTRAPOLATING ANCIENT BEHAVIOURS. THE DAMASCUS BLADE

- 7.4.1. In (Pre)History Scoring Was Easier
- 7.4.2. The Innumeracy Memeplex
- 7.4.3. Extrapolating Comparisons and Ratios, Not Numerical Mathematics

### 8. Implementing the Experimental Model for Visual Patterns

# 8.1. SERVICE VALIDATION REQUIRES A LESS COMPLEX APPLICATION DOMAIN

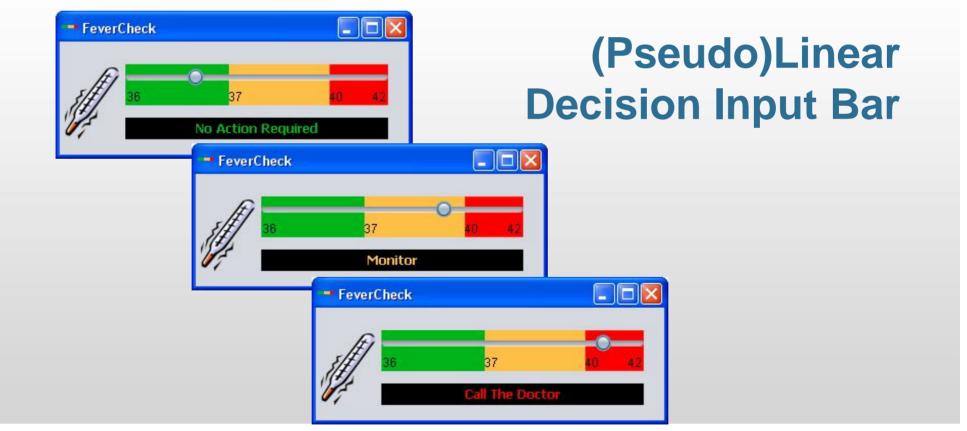
- 8.1.1. Why Visual Patterns Instead of e-Teaching in Continuing Education?
- 8.1.2. Why Visual Patterns Instead of Visual Patterns Recognition?
- 8.1.3. Inexorability and Basic Requirements of Qualitative Validation
- 8.1.4. Validation in Embryo (Mechanisms) and in Ovo (Toy Real-World Problems)

# 8.2. APPLYING WORD-BASED INPUT TO SIMPLE BUT URGENT DECISIONS

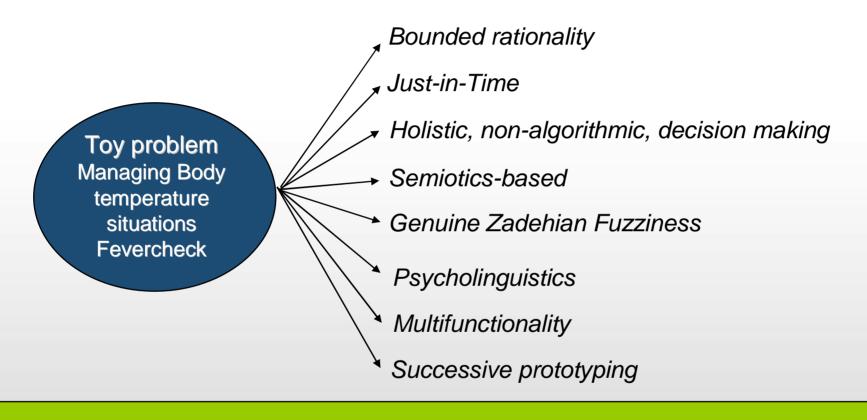
- 8.2.1. Defining a Child-Care Toy Problem
- 8.2.2. Design Space
- 8.2.3. Scope of First Prototype
- 8.2.4. Interface
- 8.2.5. Outline of the Second Prototype

## **Decision-Input Bar**

 Decisional choices are entered into the system expressed as pixel segments on (scrollbar-like) bars. The segment length represents the choice variable value.



## Toy problem – relevant as regards



Other (possible) DIB instances

- Logarithmic
- Exponential
- Sigmoidal

### 8. Implementing the Experimental Model for Visual Patterns

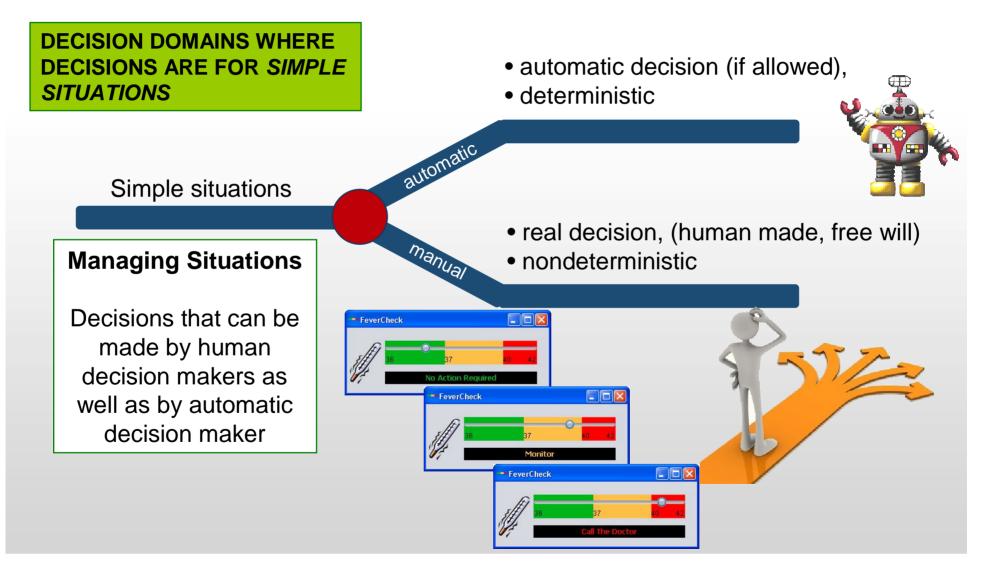
### 8.3. APPLYING DECISION-MAKING SIMULATOR TO SERVICE-ORIENTED DIALOG

- 8.3.1. Defining a Toy Problem about "Outlining Service-Requirements"
- 8.3.2. Design Space
- 8.3.3. Scope of First Prototype
- 8.3.4. Interface
- 8.3.5. Outline of the Second Prototype

# 8.4. MERGING THE MECHANISMS IN VISUAL PATTERN RECOGNITION PROBLEMS

- 8.4.1. Choosing the Toy Problem Depending on Affordable Benchmarks
- 8.4.2. General Architectonic Framework
- 8.4.3. Components and Technology: IDE, Code Samples
- 8.4.4. Validating the experimental model

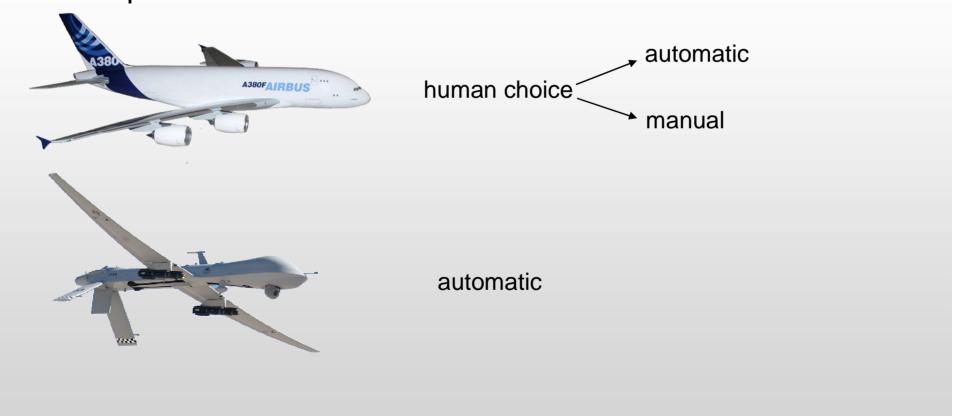
## Decision making. Toy problem: Fevercheck



# **Decision making**

 at complicated situations, the differences between the two that mark the one for the another become more important

• Example:



## Paradigm shift in decision making

- The old paradigm is valid for "automatic control". Decisions are focused on precision and are made by robots. They are mathematics-based, algorithmic, and carried out mainly through object-oriented IT.
- The new paradigm is valid for "manual control".

  Decisions are focused on bounded rationality and are made by humans. They are semiotics-based, non-algorithmic, and carried out mainly through agent-oriented IT.

### 9. Evaluating The Good, the Bad, and the Future Contingent

### 9.1. THESIS OBJECTIVES

- 9.1.1. Evaluation Framework and Criteria
- 9.1.2. Achievements
- 9.1.3. Expectations for Sustainable Development

#### 9.2. ORIGINAL CONTRIBUTIONS

- 9.2.1. Concepts
- 9.2.2. Mechanisms
- 9.3.3. Approaches
- 9.3.4. Effects of Serendipity

### 9.3. OPEN PROBLEMS

- 9.3.1. Proposed for Eu2020
- 9.3.2. Proposed for CSITAO
- 9.3.3. Proposed for other Domains

## Thesis kernel. The main paradigmatic shifts

- Chapter 4 the new role of bounded rationality in the postindustrial era, focusing on the evolution "From Kelvin to Zadeh"
- Chapter 5 choosing GST as "Lingua Franca" for transdisciplinary communication, focusing on bounded rationality as twofold feedback.
- Chapter 6 illustrates the new paradigms by two nonalgorithmic mechanisms for word-based modelling: a multifunctional bar for decision input and an abduction-based decision-making simulator.

- BR was systematically revisited from psychologic feature to subconscious approach and from conscious hindrance to legitimate excuse for incoherent decision-making
- BR was linked organically to "Just-in-Time" setting up its main role in a post-industrial society: fighting cognitive chaoplexity
- two expansions proved to be necessary
  - a) Choosing a Lingua Franca for holistic approaches able to promote transdisciplinarity
  - b) Expressing Bounded Rationality in terms of General System Theory

- In the challenging environment of post-modern educational chaoplexity, BR was substantiated as both cognitive limitation and IT guiding principle.
- History and psychology show that "simple" was always paramount, whereas "best" became arguable when mathematics became (too) complicated
- The role of BR as "psychological stabiliser" was proved in three steps: b1) choosing an interesting topic or a pervasive habit; b2) investigating memetic stability that assure their usability; b3) proposing a boundedly rational way to exploit simplicity in e-teaching via extrapolating similar topics and behaviours.
- To achieve inter-paradigmatic synergy, modelling requires innovative (i.e., nondeterministic, noncategorical, agent-oriented) software.

- The framework able to manage educational chaoplexity based on BR as common denominator of, mechanism for, and connection between the two facets of permanent education was carried out only for eteaching since no research started yet as regards service-oriented elearning.
- It was shown that BR can tackle EDCHA and that it is able to alleviate the temporal hiatus intrinsic to permanent education.
- Exploring the possibility to build Computer Science rather on Semiotics than on Mathematics seems to be more than a single paradigmatic shift.
- Certain openings to be substantiated within the EU2020 research strand came out clearly at least in two directions: transdisciplinarity and osmotic interference. Thus, shifting the transdisciplinary focus from psychology to semiotics, endorses the claim about the deep relationship between BR and all kind of signs other than numbers. In both directions using GST as Lingua Franca was very useful.

- BR, is much more than an excuse for poor decision making and becomes vital for permanent education because – as key psychological feature – it is the most stable dimension involved.
- To be sustainable in the long run any educational endeavour should be modelled based on BR. In permanent education, to overcome the tem-poral hiatus between teaching and learning, this educational strategy will becomes a must.
- Any metamodel of teaching should be based on psychosomatic features (first of all on bounded rationality) and can be validated so far through convincing – albeit circumstantial – evidence.
- Helplessness in managing situations too chaoplex for our BR can be lessened investigating the real world according to the huge potential of BR itself.

## Open problems – EU2020

### **Question – Supposition**

- Q1: Linguistics (as part of Semiotics).
- **S1**: Learning the mother tongue is obviously boundedly rational; teaching babies seems to be too. Moreover, the methods seem pervasive, language-independent, and almost unchanged since anthropogenesis.
- Hence, teaching metamodels should find out the methods mothers use and should focus on.

## Open problems – EU2020

### **Question – Supposition**

- Q2: Logarithms are natural no matter the base.
- S2: Decomposing CSITAO, logarithms are paramount for all parts: CS (binary logarithm for hardware), IT (common logarithm for conventional software), AO (natural logarithm for anthropocentric applications).
- Hence, teaching metamodels should shift the focus from conventional mathematics to modern, human-centred (nonnumeric and even non-verbal) mathematics.

## Open problems – EU2020

### **Question – Supposition**

- Q3: Bounded rationality as positive feedback.
- S3: Since BR is a maybe THE main cognitive mechanism and cognition involves inventiveness (e.g., "Eureka"-like effects) it is likely that BR could boost creativity (via positive feedback).
- Hence, a GST based and cybernetic-oriented investigation should be carried out starting from the idea of local feedback loops within simulated discernable educational subsystems.

## **Open problems – CSITAO**

- Is the archetypal yin-yang symbol (suggesting both sigmoid and linear nonseparability) just a metaphor or is it mathematically significant?
- What is the relationship between BR, synergy and psycholinguistics?
- Why are so many exact trigonometric formulae or infinite series to express the golden ratio when no user cares about them?
- Why is "Innumeracy" a much newer concept than "Illiteracy" and what is their rela-tionship to BR?



Ralf D. Fabian, CSITAO, September 2011 Page 28